

Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC



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WEEKLY REPORT | 12TH JUNE | 2026

CRUDE OIL PRICES (US\$/bbl.)

Type	Today (US\$/bbl.)	Change vs Last Week
Brent Crude Oil	88.29	-6.74
WTI Crude Oil	85.43	-7.2

INTERNATIONAL PRICES — NHAVA SHEVA (CIF, US\$/MT)

Grade	Origin	Price (US\$/MT)	Change vs Last Week
PP Film	Saudi Arabia	1320	+20
PP Injection	Saudi Arabia	1280	+10
PP Raffia	Saudi Arabia	1280	+10
HDPE Film	Taiwan	1290	-40
HDPE Injection	Taiwan	1280	-40
HDPE Blow	Oman	1300	-30
LDPE Film	Saudi Arabia	1500	NC
LLDPE Film	Saudi Arabia	1260	-40
PVC Suspension	Taiwan	805	-125
EVA 18%	Thailand	1525	-25
GPPS	China	1370	-10
HIPS	China	1460	-10
ABS	Thailand	1650	-10
PET	China	1140	-10

MUMBAI OPEN MARKET PRICES (Rs./Kg)

Grade	Company	Price (Rs./Kg)	Change vs Last Week
PP Film	—	153	+13
PP Injection	—	144	+10
PP Raffia	—	145	+10
PP CP	—	143.5	+1.5
HDPE Film	HMEL	153.5	+1.5
HDPE Injection	HMEL	148	+3
HDPE Blow	HMEL	153	+1
LDPE Film	Imported	164	+4
LLDPE Film	HMEL	136.5	+3
PVC Suspension	Formosa	87	-2
EVA 18%	—	144	-4
GPSS	Imported	138	-2

OTHER CITY MARKET PRICES (Rs./Kg)

Grade	Ahmedabad	Bengaluru	Kolkata	New Delhi
PP Film	155	161	156	163
PP Injection	145.5	145	147	144
PP Raffia	145.5	145	148.25	147
PP CP	—	146	145.75	148
PP Random Copol.	—	149	155	155
HDPE Film	154	158	155	158
HDPE Injection	149	145	145.75	151
HDPE Blow	156	153	154.25	156
HDPE Raffia	—	155	—	—
HDPE Pipe	—	147	—	—
LDPE Film	165	166	167	171
LDPE Moulding	—	178	—	181
LLDPE Film	137	138.5	134.75	139
LLDPE Moulding	155	161	—	156
PVC Suspension	—	81	87	83.5
PET	—	126	—	—

CHINA DOMESTIC SPOT PRICES (RMB/MT)

Grade	Price (RMB/MT)	Change vs Last Week
PP	9987	NC
HDPE	10200	+13
LDPE	10116	-150
LLDPE	8301	+18
PVC	4580	-20

CHINA INTERNATIONAL PRICES — Shanghai/Ningbo/Guangzhou (US\$/MT)

Grade	Price (US\$/MT)	Change vs Last Week
PP Film	1225	-15
PP Injection	1195	-15

Grade	Price (US\$/MT)	Change vs Last Week
PP Raffia	1195	-15
PP CP	1225	-5
HDPE Film	1130	-15
HDPE Injection	1085	-15
HDPE Blow	1085	-15
HDPE Raffia	1125	-15
LDPE Film	1240	-20
LLDPE Film	1060	-20

USA PRICES — Houston (US\$/MT)

Grade	Price (US\$/MT)	Change vs Last Week
PP Injection	1380	-85
PP CP	1420	-90
HDPE Film	1335	-55
HDPE Injection	1310	-80
HDPE Blow	1270	-120
LDPE Film	1510	-110
LLDPE Film	1245	-110
Metallocene (MLLDPE)	1445	-55
PVC Suspension	745	-20
EVA 18%	1710	-110
GPPS	1735	-70
HIPS	1790	-70

EUROPEAN PRICES — Germany/Holland/France (Euro/MT)

Grade	Price (Euro/MT)	Change vs Last Week
PP Injection	1495	-195
PP CP	1600	-160
HDPE Film	1600	-100
HDPE Injection	1570	-130
HDPE Blow	1580	-70
LDPE Film	1610	-240
LLDPE Film	1540	-160
Metallocene (MLLDPE)	1850	-100
PVC Suspension	1060	-5
GPPS	2000	-180
HIPS	2100	-180
ABS	2400	-90
PET	1400	-90

SOUTH EAST ASIA PRICES (US\$/MT)

Grade	Port	Price (US\$/MT)	Change vs Last Week
PP Film	HCM, Vietnam	1270	-20
PP Injection	Indonesia	1200	-40

Grade	Port	Price (US\$/MT)	Change vs Last Week
PP Raffia	HCM, Vietnam	1200	-40
PP CP	HCM, Vietnam	1210	-80
BOPP	HCM, Vietnam	1220	-50
HDPE Film	HCM, Vietnam	1300	-20
HDPE Injection	Indonesia	1290	-20
HDPE Blow	Indonesia	1295	-20
HDPE Raffia	HCM, Vietnam	1300	-20
LDPE Film	HCM, Vietnam	1500	-20
LLDPE Film	HCM, Vietnam	1250	-20
PVC Suspension	HCM, Vietnam	760	-40
EVA 18%	HCM, Vietnam	1590	-10
GPPS	HCM, Vietnam	1380	-60
HIPS	HCM, Vietnam	1475	-120
ABS	HCM, Vietnam	1630	-120
PET	HCM, Vietnam	1195	-50

FEEDSTOCK PRICES (US\$/MT)

FeedStock	Price (US\$/MT)	Change vs Last Week
ACN SE Asia	1585	-70
VCM CFR SE Asia	600	-35
VCM CFR FE Asia	590	-15
EDC CFR SE Asia	320	-10
EDC CFR FE Asia	320	NC
PTA CFR SE Asia	880	-10
Paraxylene CFR SE Asia	1165	-5
MEG CFR China	590	NC
Styrene Monomer FOB Korea	1170	-15
Styrene Monomer CFR China	1155	-15
Naphtha CFR Japan	765	-70
Naphtha CFR Europe	720	NC
Ethylene CFR NE Asia	935	-60
Ethylene CFR SE Asia	955	-160
Propylene CFR China	1105	-30
Propylene FOB Korea	1080	-35
Propylene CFR SE Asia	1175	-80

Green = Price Increased

Red = Price Decreased

NC = No Change

— = Data Not Available

PETROCHEMICAL PLANT NEWS

- Shell Chemical has experienced technical issues at its Olefins Cracker. The Cracker is located in Deer Park, Texas, USA, with a production capacity of 475,000 Tons/Year of Ethylene and 190,000 Tons/Year of Propylene.

- S-Oil Corp intends to restart its No.1 Paraxylene (PX) Unit in July 2026. The Unit is located in Onsan, South Korea, with a production capacity of 700,000 Tons/Year.

- Zhejiang Huahong New Materials has restarted its No.2 Propane Dehydrogenation (PDH) Plant. The Plant is located in Jiaying, Zhejiang, China, with a Propylene production capacity of 450,000 Tons/Year.

• Yangmei Hengtong has shut its Methanol-to-Olefin (MTO) Plant for maintenance work. The Plant is located in Shandong, China, with a production capacity of 120,000 Tons/Year of Ethylene and 180,000 Tons/Year of Propylene.

• Shanxi Meijin has restarted its Monoethylene Glycol (MEG) Unit after maintenance work. The Unit is located in Fujian, China, with a production capacity of 300,000 Tons/Year.

• Natgasoline has faced a brief outage at its Methanol Plant at around 10th June, 2026. The Plant is located in Beaumont, Texas, US, with a production capacity of 1.75 Million Tons/Year.

• Dow has experienced a Propylene leak in pipeline system at its Plant in Freeport, Texas, USA, resulting in emissions lasting about 26 hours. The Plant has a Propylene production capacity of 193,000 Tons/Year.

• Luxi Chemical is planning to restart its Polycarbonate (PC) Plant after maintenance work. The Unit is located in Liaocheng, Shandong, China, with a production capacity of 100,000 Tons/Year.

• Rayong Olefins (ROC) is likely to shut its Aromatics Plant in Q4, 2026 for maintenance work. The Plant is located in Map Ta Phut, Thailand, with a production capacity of 185,000 Tons/Year of Benzene and 80,000 Tons/Year of Toluene.

MISCELLANEOUS NEWS

• MoSPI releases the May 2026 CPI combined inflation Rate at 3.93% vs 3.48% in April 2026.

• Pakistan has imposed Anti-Dumping duties (ADD) on imports of Purified Terephthalic Acid (PTA) from China ranging from 4.17% to 9.50%.

• Sinopec has reduced its domestic Orthoxylene (OX) list price by CNY 100/MT and assessed at CNY 9,100/MT, EXWH (ex-warehouse) in China.

• USD/INR Daily Update: The rupee strengthened by 61 paise against the dollar, closing at Rs.95.11, compared to yesterday's close of Rs.95.72. Today's range: Open Rs.95.15 | Low Rs.94.83 | High Rs.95.76 | Close Rs.95.11

• China September Futures (RMB/MT) — Closing Update: PP 8,636 (NC) | LLDPE 7,932 (+6) | PVC 4,711 (-34)

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